

Environment and Sustainability Committee Inquiry into Sustainable Land Management Response from Confor

Thank you for the opportunity to comment on the consultation.

Unfortunately staff time is very limited, please find below some general ideas, if you would like further detail for any of the points made, please contact Kath McNulty, National Manager for Wales by email: kath.mcnulty@confor.org.uk

Confor: promoting forestry and wood is a membership organisation that promotes sustainable forestry and low-carbon businesses. Confor represents and supports members by helping build the market for wood and forest products, creating a supportive policy environment, and helping members to become more competitive and successful.

Confor position

The challenge to live more sustainably must involve an increased use of wood and wood products if Wales is to have any hope of meeting its carbon reduction targets. Demand for wood is rising with low carbon building and renewable energy. However, Wales' supply is constrained with approximately 90,000 ha of woodland not being managed. This lack of management has a dramatically damaging effect on biodiversity which benefits from sustainable woodland management. Tackling lack of management would help address supply chain restraints, transform biodiversity and support the development of a low carbon economy using a domestic renewable resource in place of imported wood.

In addition, Wales' timber supply is reducing as the trees harvested today were planted in the 60s and 70s and are not being replaced with species which will yield usable, quality timber in 2050. Land owners must be encouraged to plant conifers, without which the industry will decline over the next 20–40 years as the future crop of timber will simply not be there. The uplands of Wales are well suited to growing conifers, as identified by the Land Use and Climate Change Working Group and have the potential to grow valuable timber and revenue in the future.

The Welsh Government's target – 100,000 ha of new woodland by 2030, is behind schedule. Glastir Woodland Creation has been under-achieving and the grant rates favour the planting of native broadleaves which will sustain heavy damage caused by grey squirrels and will rely on continual public funding for their management.

100,000 ha is a large area of land; for a forestry comparison, Natural Resources Wales manages 127,000 ha (Woodlands for Wales). An ambitious target is useful to focus the mind and drive action, unfortunately 100,000 ha of new woodland by 2030 is unachievable, the Welsh Government has not committed to driving this priority; the planting map has discouraged owners from engaging, the Glastir Woodland Creation grant rates has encouraged the planting of marginal field corners or small woods alone. There is land in upland Wales which would benefit from being planted with productive mixed woodland which would provide green jobs, carbon sequestration, landscape diversity and longer term: recreational opportunities, timber for construction, wood for biomass and an income to the landowner. Confor proposes that at least 60% of new planting is of productive conifers. We now need a more realistic target with a grant scheme which will encourage the planting of larger areas with tree mixes which will yield useable timber in the future as well as refocus our attention to increasing the productive potential of existing woodlands.

Please refer to the following documents for additional evidence:

WG Woodland Strategy: Woodlands for Wales http://www.forestry.gov.uk/wwstrategy

Growing a Thousand New Forestry Jobs in Wales http://www.confor.org.uk/Upload/Documents/24_Growing1000newforestryjobsinWalesEnglishJuly2013.pdf

Centre for Alternative Technology Zero Carbon Britain Report http://zerocarbonbritain.com/



Barriers

What do we want sustainable land management in Wales to look like and what outcomes do we want to deliver in the short, medium and longer term?	What are the barriers preventing us from delivering these outcomes now?	How do we overcome these challenges?	What are the main policy drivers and how can these be shaped to overcome these challenges?
A renewed woodland creation target with	Barriers to woodland creation in general		
appropriate support mechanisms for new woodland of which at least 60% is productive conifers, planted and managed for timber and other products, together with a focus on increasing the productive potential of existing	High value of agricultural land compared to forestry land, maintained artificially high by single farm payment	Reduce the single farm payment or make it conditional on tree planting	Agricultural subsidies
	Glastir scheme is limited by the traffic light map	Change the map; presumption should be that landowners can plant trees on their land, some areas may require consultation with WG /NRW if particularly	EU grant schemes have driven forest policy. The WG can use domestic money to initiate priorities.

woodlands.		valuable for non-tree	
Pests (grey squirrel and deer)		habitats	
are managed and under	Scheme administration has	Empower front line staff to	Streamline Glastir administration
control.	created uncertainties and	make quick decisions,	
Disease outbreaks are	delays, for example insecurity	improve communications	
managed effectively and with	around income foregone	with stakeholders	
a sense of urgency using	payments, down time for the		
best research knowledge.	traffic lights map		
	Perception by farmers that	a) Perceptions can be	
<u>Outcomes</u>	their woodlands are not worth	changed through advocacy	
Short term	anything, seen as a waste of	though this will take a long	
- More existing woodlands	land, reluctant to plant	time.	
are managed	additional woodland on	b) farmers keep the single	
- 3,000 ha new woodland	productive land	farm payment on the new	
are planted per year of		wood	
which 1,800 ha are		c) use the single farm	
productive conifers		payment as leverage to	
		"buy" woodland planting	
Medium term			
- Timber processing	Barriers to productive conifer		
capacity in Wales is	woodland creation		
increased	Glastir mixed woodland grant	Increase the grant rate for	Glastir; rates can be changed.
	rate is poor in comparison to	mixed woodland to the	
Long term	rate for "native" broadleaves	native broadleaf rate	
- Sustainable supply of well	Negative perception of	Changing perceptions is a	
managed timber and	conifers by general public,	slow process, initiatives	

forest products,	politicians and decision	such as Grown in Britain,	
- The people of Wales value	makers	Wood for Good, as well as	
the forests and the		work by organisations such	
sustainable products they		as Confor, Small Woods	
produce.		Association, Royal Forestry	
- Increased wealth creation		Society all have a role to	
through Welsh wood		play.	
processing industries	Uncertainty about long term	Encourage innovation by	
based on an expanding	wood availability. Over reliance	more active WG support of	
resource and timber	on commodity products.	R&D for product	
harvest		development.	

Additional questions:

How we define the key ecosystems and ecosystem services in a way that makes sense for Wales?

Expanded and managed and productive forest area. Growing timber harvest.

How we develop a baseline from which to measure progress? This includes how we collect, coordinate and use data to support sustainable land management in Wales.

We already have this information.

What incentives we can provide land managers to develop sustainable practices, and in particular, any new sources of investment we can attract to support these?

Improve Glastir as outlined above

How we ensure that our sustainable land management policies maintain vibrant rural communities and attract new entrants into the land-based sector?

By ensuring the land yields produces products and services capable of creating jobs and increased rural prosperity. Forests and timber are very capable of doing this.

The most appropriate geographical scale(s) at which we should be delivering sustainable land management policies and practices in Wales?

If there are key actions we can take to deliver short-term 'quick wins' and the actions we should be taking for the long-term?

Pro-actively encourage the use of Welsh manufactured timber products in public sector contracts.

good examples of sustainable land management.

Llandegla forest Farm woodland near Abergele

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